

Date: _____

Completed by: _____

| | | |
|--|--|---------------------------------|
| <input type="checkbox"/> Initial Certification | <input type="checkbox"/> Health Assessment | <input type="checkbox"/> Other: |
|--|--|---------------------------------|

Family Demographics – General Information (Parent Guardian)

| | | |
|--|--|----------------|
| <input type="checkbox"/> Foster Family <input type="checkbox"/> Participant | Last Name* | First Name* |
| Proof of Identification | | Date of Birth* |
| Address* | | |
| ZIP Code* | City* | County* |
| Proof of Residence* | Homeless/Incarcerated Status <input type="checkbox"/> Homeless <input type="checkbox"/> Incarcerated | Migrant Status |

Participant Demographics

| | | |
|--|---|---|
| Last* | First* | |
| Proof of ID* | Date of Birth* | |
| Gender* | Foster Child: | Foster Care Entry Date: |
| Physical Presence: <input type="checkbox"/> Yes <input type="checkbox"/> No Physical Presence Exception Reason: | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Unknown Proof of Foster Care: |

General Information – Race/Ethnicity

| | | |
|--|--|--|
| <input type="checkbox"/> Declared <input type="checkbox"/> Observed | Ethnicity* <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic | Race* <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> White <input type="checkbox"/> Native Hawaiian or Pacific Islander |
|--|--|--|

Communication Information/Voter Registration

| | | | | |
|---|--|---|---|---|
| Telephone Number: | | | | |
| Type: | | <input type="checkbox"/> Primary | <input type="checkbox"/> Text: | |
| <input type="checkbox"/> Home | <input type="checkbox"/> Cellular | <input type="checkbox"/> Do Not Call | Carrier: | |
| <input type="checkbox"/> Work | <input type="checkbox"/> Message | | | |
| Voter Registration* | | | | |
| <input type="checkbox"/> Yes, wants to register | <input type="checkbox"/> No, does not want to register | <input type="checkbox"/> Not eligible to vote | <input type="checkbox"/> Already registered | <input type="checkbox"/> Declined to answer |
| Language Read* | | Language Spoken* | | <input type="checkbox"/> Interpreter <input type="checkbox"/> Sign Language Interpreter |
| Email Address: | | | | |
| Preferred Method of Contact: | <input type="checkbox"/> Mail | <input type="checkbox"/> Email | <input type="checkbox"/> Phone | <input type="checkbox"/> No Contact <input type="checkbox"/> Text |

Family Income

| | | | | | | |
|--|--------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|---|
| Family Size* | | | | | | |
| Family - Adjunct Participation | | | | | | |
| | Medicaid Title 19 | State or Federal non-Title 19 | SNAP | TANF | FDPIR | Adj elig Household member not on WIC |
| Name | Provider 1 # | | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: |
| Name | Provider 1 # | | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: |
| Name | Provider 1 # | | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: | <input type="checkbox"/> Proof seen: |
| Self Declared Income (gross income received in the past 30 days): _____ | | | | | | |

Income Details (leave blank if family is adjunctively eligible)

| Source | Proof | Frequency | Amount | Duration |
|---------------------------------|-------|-----------|-----------|----------|
| Zero Income Declaration Reason: | | | No Income | |

Health Information – Begin using Assessment Questions Staff Tool for Participant Centered Risk Assessment

| | | |
|-------------------------|----------------------------|------------------|
| Birth Length: | Birth Weight: | Weeks Gestation: |
| Last Seen by Physician: | Medical Health Conditions: | |

Breastfeeding Information

| | | |
|--|---|---|
| Data Collection Date* | Are you breastfeeding?* | Ever breastfed?* |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown |
| Age Infant Stopped Breastfeeding: | Reason Infant Stopped Breastfeeding: | |
| Complications: | Do you give your baby any formula? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| How much formula do you give your infant in 24 hours?* | Immunization Status: <input type="checkbox"/> Unknown <input type="checkbox"/> Up-to-Date <input type="checkbox"/> Not Up-to-Date | |

Anthro/Lab

| | | | |
|--------------------|-----------------|---|---|
| Measurement Date* | Bloodwork Date* | Exempt reason: | Deferred Reason: |
| Height* Weight* | Hgb* or Hct* | <input type="checkbox"/> Medical condition | <input type="checkbox"/> Will get from medical provider |
| Collected By: | Collected By: | <input type="checkbox"/> Religious belief | <input type="checkbox"/> Illness |
| | | <input type="checkbox"/> Not required by policy | <input type="checkbox"/> Couldn't get value |
| | | <input type="checkbox"/> Refusal | <input type="checkbox"/> Participant not present |
| | | | <input type="checkbox"/> Equipment failure |

Family Assessment

In the past few weeks, have you or your child been in an enclosed space while someone smoked or vaped? * Yes No

Do you ever feel unsafe at home? Have you felt afraid of your partner or family member?

Medical Provider 1:

Medical Provider 2:

Medical Provider 3:

Where did you first hear about WIC?
(initial cert only)

Word of mouth

Health Care Referral

Don't know or didn't answer

Other:

Dietary & Health

Dietary Assessment

Listen and assess for:
Inappropriate Nutrition Practices
(Record risk and appropriate reason)

Notes

Eco-Social (optional) Participant

Recipient of Abuse Yes
 No

Parent/Guardian Limited Abilities to Feed Self Yes
 No

Maternal Intellectual Disability Yes
 No

Physical Activity* _____ Times per Week

TV/Video Viewing* _____ Hours per Day

Assigned Risk Factors

Risk factors:

Notes:

Certification Signature

Complete and attach forms that were signed
(R&R, Temporary Certification for Missing Proof of Income, etc.)

Certification Summary

High Risk (Professional Discretion) Yes No

EBT Cardholder: _____ Prefers Card is Mailed or Will pick-up at the clinic

Issue Benefits Prescribe Food

Formula

Brand: _____

Powder/Concentrate/ Ready to Feed

Other _____

Medical Documentation Form (attach)

Issue Food Instruments

Family Issuance Day: _____ (New participants - date information is entered into Cascades)

Number of Months of Issuance (Issuance Frequency) _____

Care Plan

Referrals

- _____
- _____
- _____

Nutrition Education Topics (Family or Individual)

Topic: _____

Maintain Goals

Add goals: _____

Add goals: _____

Notes: (additional space on back page)

Next Appointment:

Family Alerts:

Reason Paper Copy Used:

Paper Copy Entered:

Yes

**INFORMATION FOR DOCUMENTING IN THE
CASCADES CARE PLAN:**

The Three Steps to Goal Setting

1. Use an open ended question to ask the participant about their next step.
2. Help narrow the goal to something that feels achievable to the participant.
3. Summarize and express confidence.

A nutrition assessment note includes:

- The appointment type as the title.
- The participant's or caregiver's thoughts and feelings about the topic(s).
- The information offered/shared/discussed about the topic(s).
- The participant's or caregiver's goal, if ready to set a goal, or document that they weren't ready to set one.
- Additional information for future support and follow up.
- Document the nutrition education topic(s) discussed and mark as "Complete" in the Care Plan – Nutrition Education.

Notes:



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For persons with disabilities this document is available on request in other formats.

To submit a request, please call 1-800-841-1410 (TDD/TYY 711)